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#52934

Date: July 28, 2023

Subject: Theratechnologies Inc. - Reverse Split
Option Symbol: THTX
New Symbol: THTX1
Date: 07/31/2023

Theratechnologies Inc. (THTX) has announced a 1-for-4 reverse stock split. As a result of the reverse stock split, each THTX Common Share will be converted into the right to receive 0.25 (New) Theratechnologies Inc. Common Shares. The reverse stock split will become effective before the market open on July 31, 2023.

Contract Adjustment

Effective Date: July 31, 2023

Option Symbol: THTX changes to THTX1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 25 (New) Theratechnologies Inc. (THTX) Common Shares

CUSIP: THTX (New): 88338H704

Pricing

The underlying price for THTX1 will be determined as follows:

$$\text{THTX1} = 0.25 (\text{THTX})$$

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.