



#37443

DATE: SEPTEMBER 11, 2015

SUBJECT: SILVERCORP METALS INC. - SYMBOL CHANGE
OPTION SYMBOL: 9/11/2015 - SVM remains SVM
9/14/2015 - SVM becomes SVMLF

DATE: 9/14/15

The Options Clearing Corporation (OCC) has been advised that Silvercorp Metals Inc. (SVM) will change its trading symbol to SVMLF, effective September 11, 2015, due to the listing of the company on an OTC market. As a result, option symbol SVM will change to SVMLF effective at the opening of business on **September 14, 2015**.

Strike prices and all other option terms will not change. Clearing Member input to OCC must use the new option symbol SVMLF commencing September 14, 2015.

DATE: September 14, 2015

OPTION SYMBOL: SVM changes to SVMLF (Effective September 14, 2015)

UNDERLYING SECURITY: SVM changes to SVMLF (Effective September 11, 2015)

CONTRACT MULTIPLIER: 1

STRIKE DIVISOR: 1

NEW MULTIPLIER: 100

DELIVERABLE PER CONTRACT: 100 Silvercorp Metals Inc. (SVMLF) Common Shares

CUSIP: 82835P103

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The

determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.