



**THE FOUNDATION  
FOR SECURE  
MARKETS**

#48419

**Date:** March 10, 2021

**Subject:** Stellantis N.V. - Distribution  
Option Symbol: STLA  
New Symbol: STLA2  
Date: 03/15/2021

Stellantis N.V. (STLA) has announced a distribution to its shareholders consisting of cash from the proceeds of the sale of Faurecia S.E. ordinary shares in October of 2020, at a rate of approximately Euro 0.096677 payable in U.S. Dollars, calculated as described in the Information Statement, dated February 19, 2021, for every 1.0 STLA Common Share held, and Faurecia S.E. Ordinary Shares, at a rate of approximately 0.017029 Faurecia S.E. Ordinary Share for every 1.0 STLA Common Share held.

Faurecia S.E. shares will not be listed on a U.S. exchange and are not eligible for clearing and settlement through DTC or on a register maintained in the United States. Shareholders who are entitled to receive Faurecia S.E. ordinary shares and hold STLA common shares in a Euroclear France participant account, Euroclear France Stellantis sub register managed by SGSS, or Monte Titoli participant account, will receive those shares through the intermediary or nominee through which they currently hold STLA common shares. Shareholders who are entitled to receive Faurecia S.E. ordinary shares and hold STLA common shares in the Italian segment of Stellantis's loyalty share register or the French segment of Stellantis's loyalty share register, will receive Faurecia S.E. shares through Computershare S.p.A. (Italy) in their elected Monte Titoli participant account or in Faurecia's register managed by CACEIS, respectively.

STLA shareholders who hold their STLA common shares in a DTC participant account or directly on the Stellantis share register, will need to provide details of a securities account with an intermediary participating in Euroclear France on which the Faurecia S.E. ordinary shares may be delivered. STLA will make available an online election facility to make such election. If a STLA shareholder fail to make such election in a timely manner, STLA will be unable to deliver any Faurecia S.E. ordinary shares to the shareholder, and the Faurecia S.E. ordinary shares which the shareholder would otherwise be entitled to receive will be sold. STLA shareholders who fail to make such election in a timely manner, will receive a pro rata portion of the net proceeds of such sale. There is no assurance regarding whether and when any such sale will be carried out or the proceeds will be distributed, the price per share that may be realized in the market, or the transaction costs that will be incurred.

The record date of the distribution is March 16, 2021. The payable date for the Faurecia S.E. portion of the distribution is April 1, 2021. The payable date for the cash portion of the distribution is March 22, 2021. The New York Stock Exchange (NYSE) has set March 15, 2021 as the ex-distribution date for this distribution.

**Exercise Consideration** – On March 15, 2021 STLA options will become adjusted symbol STLA2. The deliverable for STLA2 will reflect the additional amount of cash distributed to shareholders who failed to make a valid election. STLA Call option holders who do not wish to receive the distribution in the form distributed to non-electing shareholders must exercise their options in sufficient time in advance of the

contract adjustment to observe all conditions of the election. In all cases, it is the sole responsibility of persons holding call options seeking to participate in the election to determine when to exercise their options and to comply with all terms and conditions of the election.

### **Contract Adjustment**

**Effective Date:** March 15, 2021

**Option Symbol:** STLA changes to STLA2

**Strike Prices:** No Change

**Number of Contracts:** No Change

**Multiplier:** 100 (e.g., for premium extensions a premium of 1.50 equals \$150.00; a strike of 17.50 yields \$1,750.00).

**New Deliverable  
Per Contract:**

- 1) 100 Stellantis N.V. (STLA) Common Shares
- 2) 100 x approximately Euro 0.096677 per STLA common share, payable in U.S. dollars, less fees and withholdings, if any
- 3) 100 x the pro rata portion of the cash proceeds from the sale of Faurecia S.E. shares, less fees and withholdings, if any

**CUSIP:** N82405106

### **Delayed Settlement**

The STLA component of the STLA2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the STLA2 deliverable until exact cash amount is determined. Upon determination of the exact cash amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

### **Disclaimer**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).