



**THE FOUNDATION  
FOR SECURE  
MARKETS**

**#43400**

**DATE: JULY 23, 2018**

**SUBJECT: RICE MIDSTREAM PARTNERS LP - CONTRACT ADJUSTMENT**  
**OPTION SYMBOLS: 7/23/18 – RMP remains RMP**  
**7/24/18 – RMP becomes EQM1**  
**7/23/18 – 2RMP remains 2RMP**  
**7/24/218 – 2RMP becomes 2EQM1**

**DATE: 7/23/18**

**CONTRACT ADJUSTMENT**

**DATE:** July 23, 2018

**OPTION SYMBOLS:** 7/23/18 - RMP remains RMP1 (with adjusted deliverable described below)  
7/24/18 – RMP becomes EQM1  
7/23/18- 2RMP remains 2RMP (with adjusted deliverable described below)  
7/24/18- 2RMP becomes 2EQM1

**STRIKE DIVISOR:** 1

**CONTRACTS  
MULTIPLIER:** 1

**NEW MULTIPLIER:** 100 (e.g., a premium of 1.50 yields \$150; a strike of 17.50 yields \$1,750.00)

**NEW DELIVERABLE  
PER CONTRACT:** 34 EQT Midstream Partners, LP (EQM) Common Units

**CUSIP:** EQM: 26885B100

**PRICING**

The underlying price for EQM1/2EQM1 will be determined as follows:

$$\text{EQM1} = 0.34 (\text{EQM})$$

**BACKGROUND**

On July 20, 2018, Unitholders of Rice Midstream Partners LP (RMP) voted concerning the proposed merger with EQT Midstream Partners, LP (EQM). The merger was approved and subsequently consummated before the open on July 23, 2018. As a result, each existing RMP Common Unit will be converted into the right to receive 0.3319 EQM Common Units. Fractional units will be rounded up to the next whole unit.

## **DISCLAIMER**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).