



**THE FOUNDATION
FOR SECURE
MARKETS®**

#54664

Date: May 31, 2024

Subject: Lufax Holding Ltd - Special Dividend (Election)
Option Symbol: LU
New Option Symbol: LU2
Date: 06/04/2024

Lufax Holding Ltd (LU) has announced a Special Dividend of approximately \$2.42, less fees, if any, per LU American Depositary Share. ADS holders can elect to receive the Special Dividend in the form of new ADSs through Citibank N.A., the Depository. **LU ADS holders who do not make a valid election will receive the Special Dividend in the form of cash.** The record date is June 4, 2024; payable date is August 6, 2024. The ex-distribution date for this distribution will be June 4, 2024.

The election deadline is unknown at this time.

Exercise Consideration - On June 4, 2024, LU options will become adjusted symbol LU2. The deliverable for LU2 will include a cash component in the amount to be received by ADS holders who fail to make a valid election. LU Call option holders who do not wish to receive the distribution in the form distributed to non-electing ADS holders must exercise their options in sufficient time in advance of the contract adjustment and observe all conditions of the election. In all cases, it is the sole responsibility of persons holding call options seeking to participate in the election to determine when to exercise their options and to comply with all terms and conditions of the election.

Options Contract Adjustment

Effective Date: June 4, 2024

New Multiplier: 100 (e.g., for premium extensions a premium of 1.50 equals \$150; a strike of 5 yields \$500.00).

Contract Multiplier: 1

Strike Prices: No Change

Option Symbol: LU changes to LU2

Deliverable Per Contract: 1) 100 Lufax Holding Ltd (LU) American Depositary Shares

2) Approximately \$242.00 Cash (approximately \$2.42 x 100), less fees, if any

CUSIP: 54975P201

Pricing

Until the final net cash dividend amount is determined, the underlying price for LU2 will be determined as follows:

$$LU2 = LU + 2.42$$

Delayed Settlement

The LU component of the LU2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the LU2 deliverable until exact cash amount is determined. Upon determination of the exact cash amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.