



#39520

DATE: AUGUST 16, 2016

SUBJECT: LEIDOS HOLDINGS, INC. – CASH DISTRIBUTION
OPTION SYMBOLS: LDOS/1LDOS
DATE: 8/17/16

Leidos Holdings, Inc. (LDOS) has announced a Special Cash Dividend of \$13.64 per LDOS Common Share. The record date is August 15, 2016; the payable date is on or about August 22, 2016. The ex-distribution date for this distribution is August 17, 2016.

The special dividend was contingent upon the merger of a subsidiary (“Splitco”) of Lockheed Martin Corporation (LMT) into Leidos Holdings, Inc. The merger became effective on August 16, 2016.

CONTRACT ADJUSTMENT

EFFECTIVE DATE: August 17, 2016

NEW MULTIPLIER: 100 (e.g., for premium extensions a premium of 1.50 equals \$150.00; a strike of 25.00 yields \$2,500.00).

CONTRACT MULTIPLIER: 1

STRIKE PRICES: Strike prices will be reduced by \$13.64. (for example, a strike of 25.00 will be reduced to 11.36; a strike of 42.50 will be reduced to 28.86)

OPTION SYMBOLS: LDOS remains LDOS
1LDOS remains 1LDOS

DELIVERABLE PER CONTRACT: 100 Leidos Holdings, Inc. (LDOS) Common Shares

CUSIP: 525327102

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The

determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.