



**THE FOUNDATION
FOR SECURE
MARKETS®**

#53712

Date: December 11, 2023

Subject: H World Group Limited - Cash Distribution
Option Symbol: HTHT
New Option Symbol: HTHT2
Date: 12/20/2023

H World Group Limited (HTHT) has announced a Special Cash Dividend of approximately \$0.31, less fees and withholdings, if any, per HTHT American Depositary Share. The record date is December 21, 2023; payable date is January 17, 2024. The ex-distribution date for this distribution will be December 20, 2023.

Options Contract Adjustment

Effective Date: December 20, 2023

New Multiplier: 100 (e.g., for premium extensions a premium of 1.50 equals \$150; a strike of 5 yields \$500.00).

Contract Multiplier: 1

Strike Prices: No Change

Option Symbol: HTHT changes to HTHT2

Deliverable Per Contract: 1) 100 H World Group Limited (HTHT) American Depositary Shares
2) Approximately \$31.00 Cash (approximately \$0.31 x 100)

CUSIP: 44332N106

Pricing

Until the final net cash dividend amount is determined, the underlying price for HTHT2 will be determined as follows:

$$\text{HTHT2} = \text{HTHT} + 0.31$$

Delayed Settlement

The HTHT component of the HTHT2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the HTHT2 deliverable until exact cash amount is determined. Upon determination of the exact cash amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.