



#39043

DATE: MAY 31, 2016

SUBJECT: COCA-COLA ENTERPRISES, INC. - CONTRACT ADJUSTMENT
OPTION SYMBOL: 5/31/16 – CCE remains CCE
6/1/16 – CCE becomes CCE1
FUTURES SYMBOL: 5/31/16 – CCE1D remains CCE1D
6/1/16 – CCE1D becomes CCE2D
DATE: 5/31/16

Contract Adjustment

DATE: May 31, 2016

OPTION SYMBOL: 5/31/16 – CCE remains CCE (with adjusted deliverable described below)
6/1/16 - CCE changes to CCE1

STRIKE DIVISOR: 1

CONTRACTS MULTIPLIER: 1

NEW MULTIPLIER: 100 (e.g., a premium of 1.50 yields \$150; a strike of 55.00 yields \$5,500.00)

NEW DELIVERABLE PER CONTRACT: 1) 100 (New) Coca-Cola European Partners plc (CCE) Ordinary Shares
2) \$1,450.00 Cash

CUSIP: (New) CCE: G25839104

PRICING

The underlying price for CCE1 will be determined as follows:

$$\text{CCE1} = \text{CCE} + 14.50$$

Futures Contract Adjustment

DATE: May 31, 2016

FUTURES SYMBOL: 5/31/16 – CCE1D remains CCE1D (with adjusted deliverable described below)
6/1/16 – CCE1D changes to CCE2D

NUMBER OF CONTRACTS: No Change

MULTIPLIER 100 (e.g., a premium of 1.50 yields \$150)

NEW DELIVERABLE
PER CONTRACT: 1) 100 (New) Coca-Cola European Partners plc (CCE) Ordinary Shares
2) \$1,450.00 Cash

CUSIP: (New) CCE: G25839104

PRICING

The underlying price for the CCE2D Futures contract deliverables, expressed in term of current market value, would be calculated as follows:

$$\text{CCE2D} = \text{CCE} + 14.50$$

Please note that the valuation would apply only to the CCE2D deliverable in terms of current market value of the deliverable securities. The resulting price would not be equivalent to the daily settlement price of a futures contract month, whose determination would include cost of money carrying charges, adjustment for dividends, and other factors.

BACKGROUND

On May 24, 2016, Shareholders of Coca-Cola Enterprises, Inc. (CCE) voted concerning the proposed merger with Coca-Cola European Partners Limited. The merger was approved and subsequently consummated on May 28, 2016. As a result, Coca-Cola European Partners Limited will change its name to Coca-Cola European Partners plc, and each existing CCE Common Share will be converted into the right to receive 1.0 Coca-Cola European Partners plc Ordinary Share plus \$14.50 Cash.

Coca-Cola European Partners plc Ordinary Shares will be listed on the New York Stock Exchange under the trading symbol "CCE".

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.

