



#39098

**DATE:** JUNE 9, 2016

**SUBJECT:** BROOKFIELD ASSET MANAGEMENT INC. - DISTRIBUTION  
OPTION SYMBOL: BAM  
NEW SYMBOL: BAM1  
FUTURES SYMBOL: BAM1D  
NEW SYMBOL: BAM2D  
DATE: 6/20/16

**CONTRACT ADJUSTMENT - OPTIONS**

EFFECTIVE DATE: June 20, 2016

OPTION SYMBOL: BAM changes to BAM1

STRIKE PRICES: No Change

NUMBER OF CONTRACTS: No Change

MULTIPLIER: 100 (e.g., a premium of 1.50 yields \$150; a strike of 35 yields \$3,500)

NEW DELIVERABLE PER CONTRACT

- 1) 100 Brookfield Asset Management Inc. (BAM) Class A Limited Voting Shares
- 2) 2 (New) Brookfield Business Partners L.P. (BBU) Limited Partnership Units

SETTLEMENT ALLOCATION: BAM: 95%  
BBU: 5%

CUSIPS: BAM: 112585104  
BBU: G16234109

THE SETTLEMENT ALLOCATION OF THE TOTAL STRIKE PRICE AMOUNT IS BEING PROVIDED SOLELY FOR THE PURPOSE OF THE INTERFACE BETWEEN OCC AND THE NATIONAL SECURITY CLEARING CORPORATION (NSCC), AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE, TRANSACTION OR CUSTOMER ACCOUNT STATEMENTS.

**PRICING**

The underlying price for BAM1 will be determined as follows:

$$\text{BAM1} = \text{BAM} + 0.02 \text{ (BBU)}$$

## **CONTRACT ADJUSTMENT - FUTURES**

EFFECTIVE DATE:	June 20, 2016
FUTURES SYMBOL:	BAM1D changes to BAM2D
SETTLEMENT PRICES:	No Change
NUMBER OF CONTRACTS:	No Change
MULTIPLIER:	100 (e.g., a premium of 1.50 yields \$150)
NEW DELIVERABLE PER CONTRACT	<ol style="list-style-type: none"><li>1) 100 Brookfield Asset Management Inc. (BAM) Class A Limited Voting Shares</li><li>2) 2 (New) Brookfield Business Partners L.P. (BBU) Limited Partnership Units</li></ol>
SETTLEMENT ALLOCATION:	BAM: 95% BBU: 5%
CUSIPS:	BAM: 112585104 BBU: G16234109

THE SETTLEMENT ALLOCATION IS BEING PROVIDED SOLELY FOR THE PURPOSE OF THE INTERFACE BETWEEN OCC AND THE NATIONAL SECURITY CLEARING CORPORATION (NSCC), AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE, TRANSACTION OR CUSTOMER ACCOUNT STATEMENTS.

## **PRICING**

The underlying price for the BAM2D Futures contract deliverable, expressed in term of current market value, would be calculated as follows:

$$\text{BAM2D} = \text{BAM} + 0.02 (\text{BBU})$$

Please note that the valuation would apply only to the BAM2D deliverables in terms of current market value of the deliverable securities. The resulting price would not be equivalent to the daily settlement price of a futures contract month, whose determination would include cost of money carrying charges, adjustment for dividends, and other factors.

## **BACKGROUND**

Brookfield Asset Management Inc. (BAM) has announced a distribution of (New) Brookfield Business Partners L.P. (BBU) Limited Partnership Units. The distribution ratio is 0.02 of an BBU share for each BAM share held. The record date is June 2, 2016; the payable date is June 20, 2016. The New York Stock Exchange (NYSE) has set June 20, 2016, as the ex-distribution date for this distribution.

Brookfield Business Partners L.P. Limited Partnership Units began trading on a when issued basis on May 31, 2016 on the New York Stock Exchange under the trading symbol "BBU W1".

## **DISCLAIMER**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

**ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.**

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).