



#38167

**DATE:** DECEMBER 30, 2015

**SUBJECT:** AMPIO PHARMACEUTICALS INC. - DISTRIBUTION  
OPTION SYMBOL: AMPE  
NEW SYMBOL: AMPE1  
DATE: 1/5/16

**CONTRACT ADJUSTMENT - OPTIONS**

EFFECTIVE DATE: January 5, 2016

OPTION SYMBOL: AMPE changes to AMPE1

STRIKE PRICES: No Change

NUMBER OF CONTRACTS: No Change

MULTIPLIER: 100 (e.g., a premium of 1.50 yields \$150; a strike of 3.50 yields \$350)

NEW DELIVERABLE PER CONTRACT

- 1) 100 Ampio Pharmaceuticals Inc. (AMPE) Common Shares
- 2) 20 (New) Aytu BioSciences, Inc. (AYTU) Common Shares

CUSIPS: AMPE: 03209T109  
AYTU: 054754106

SETTLEMENT ALLOCATION: AMPE: 80%  
AYTU: 20%

THE SETTLEMENT ALLOCATION OF THE TOTAL STRIKE PRICE AMOUNT IS BEING PROVIDED SOLELY FOR THE PURPOSE OF THE INTERFACE BETWEEN OCC AND THE NATIONAL SECURITY CLEARING CORPORATION (NSCC), AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE, TRANSACTION OR CUSTOMER ACCOUNT STATEMENTS.

**PRICING**

The underlying price for AMPE1 will be determined as follows:

$$\text{AMPE1} = \text{AMPE} + 0.20 (\text{AYTU})$$

**BACKGROUND**

Ampio Pharmaceuticals Inc. (AMPE) has announced a distribution of (New) Aytu BioSciences Inc. (AYTU) Common Shares. The distribution ratio is 0.20 of a AYTU Common Share for each AMPE Common Share held. The record date is December 1, 2015; the mail date is January 4, 2016. The New York Stock Exchange has set January 5, 2016 as the ex-distribution date for this distribution.

Aytu BioSciences, Inc. Common Shares trade on an OTC Market under the trading symbol "AYTU".

## **DISCLAIMER**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

**ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.**

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).