



#37038

**DATE: JULY 2, 2015**

**SUBJECT: ALAMOS GOLD INC. - CONTRACT ADJUSTMENT**  
**OPTION SYMBOL: AGI**  
**NEW SYMBOL: AGI2**  
**DATE: 7/6/15**

On June 24, 2015, Shareholders of Alamos Gold Inc. (AUQ) voted concerning the proposed Plan of Arrangement to combine companies with AuRico Gold Inc. The arrangement was approved and subsequently consummated on July 2, 2015. As a result, each existing AGI Common Share will be converted into the right to receive one (1.0) (New) AGI Class A Share plus \$0.0001 Cash.

Following the consummation of the arrangement AGI will distribute shares of AuRico Metals Inc. (AMI). The distribution ratio is **0.4397 AMI shares per AGI Class A Share held**. Fractional AMI shares will be rounded to the nearest whole share. AMI shares will be listed on the Toronto Stock Exchange ("TSX"). If AMI Common Shares are not listed for trading on a U.S. market, a USD cash equivalent amount will be determined for AMI shares received in the distribution.

**Contract Adjustment**

**DATE:** July 6, 2015

**OPTION SYMBOL:** AGI changes to AGI2

**STRIKE DIVISOR:** 1

**CONTRACTS MULTIPLIER:** 1

**NEW MULTIPLIER:** 100 (e.g., a premium of 1.50 yields \$150; a strike of 5.00 yields \$500.00)

**NEW DELIVERABLE PER CONTRACT:**

- 1) 100 (New) Alamos Gold Inc. (AGI) Class A Shares
- 2) \$0.01 Cash (\$0.0001 x 100)
- 3) **The USD cash equivalent of 44 AuRico Metals Inc. (AMI) Common Shares\***

\*Note: If AMI Common Shares are not listed for trading on a U.S. market, a USD cash equivalent amount will be determined for AMI shares received by AUQ shareholders

**CUSIP:** AGI (New): 011532108

## **DELAYED SETTLEMENT**

The AGI component of the AGI2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the AGI2 deliverable until the USD cash equivalent amount of AMI shares is determined. Upon determination of the USD amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

## **DISCLAIMER**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

**ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.**

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theocc.com](mailto:investorservices@theocc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).